# Table of Contents

About the Author and Expert Reviewers ..................................................... v  
AANAC and the Education/Certification Programs. ................................. vii  
Welcome ................................................................. 1  
Course Objectives ................................................................. 2  
Pretest ................................................................. 3  
Introduction to SNF PPS ............................................................. 5  
  Assessment Reference Date  6  
  Look-Back or Assessment Period  7  
  Frequently Asked Questions: Setting the ARD  10  
Scheduled Assessments ....................................................................................... 11  
  Scheduled Assessments on Readmission After a Discharge  13  
  Transition of Skilled Services from Managed Care to Traditional Medicare A  15  
  Resumption of Part A Services Without Discharge  15  
  Scheduled Assessments on Return from a Leave of Absence  15  
  Frequently Asked Questions: Scheduled Assessments  17  
  Quiz 1  18  
Unscheduled Assessments .............................................................................. 19  
  Other Medicare-Required Assessments (OMRAs)  19  
  Frequently Asked Questions: OMRA  31  
  Quiz 2  32  
  Resident Interviews and PPS Assessments  33  
  Completion Deadlines for SNF PPS Assessments  33  
  Clinical Assessments and SNF PPS  34  
  Payment Effect of Unscheduled Assessments  37  
  Frequently Asked Questions: Comprehensive Assessments and PPS  39  
  Quiz 3  40  
  Combining Assessments  41  
  Selecting the Item Set  42  
  Frequently Asked Questions: Combining Scheduled and Unscheduled Assessments  44  
  Quiz 4  45  
  Late and Missed Assessments  46  
  Exceptions to Provider Liability  50  
The Assessment-Claim Connection ................................................................. 52  
  Frequently Asked Questions  58  
  Quiz 5  58  
Discharge Assessments and Entry Records ................................................... 58  
  Discharge Assessment—Return Anticipated  59  
  Discharge Assessment—Return Not Anticipated  60  
  Quiz 6  60  
Correction of Medicare PPS Assessments ...................................................... 61  
Pretest and Quiz Answer Keys .......................................................................... 63  
Resources and References .............................................................................. 64
Source Documents ................................. 65
  MDS 3.0—Nursing Home PPS (NP) Item Set  66
  MDS 3.0—Swing Bed PPS (SP) Item Set  101
  MDS 3.0—Nursing Home and Swing Bed OMRA (NO/SO) Item Set  135
  MDS 3.0—Nursing Home and Swing Bed OMRA-Start of Therapy (NS/SS) Item Set  156
  MDS 3.0—Nursing Home OMRA-Discharge (NOD) Item Set  169
  MDS 3.0—Nursing Home OMRA-Start of Therapy and Discharge (NSD) Item Set  199
  MDS 3.0—Nursing Home Discharge (ND) Item Set  227
Minimum Required Item Set by Assessment Type for Skilled Nursing Facilities  252
Minimum Required Item Set by Assessment Type for Swing Bed Providers  253
FY2014 Rates  254
AANAC Training Manual Evaluation ................................. 257
AANAC Membership ............................................ 259